

## **Financial statements as of December 31, 2013**

**Dragonfly Verwaltungs GmbH,  
Frankfurt am Main**

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**Dragonfly Verwaltungs GmbH,  
Frankfurt am Main**

**Balance sheet as of December 31, 2013 and  
September 11, 2013 (Inception)**

<b>Assets</b>	<b>12/31/2013</b>	<b>9/11/2013</b>
	<b>EUR</b>	<b>EUR</b>
<b>A. Current assets</b>		
<b>I. Receivables and other current assets</b>		
Other assets	-	-
<b>II. Cash at banks</b>	73,969.71	12,500.00
<b>TOTAL</b>	<b>73,969.71</b>	<b>12,500.00</b>

**Dragonfly Verwaltungs GmbH,  
Frankfurt am Main**

**Balance sheet as of December 31, 2013 and  
September 11, 2013 (Inception)**

**Liabilities and shareholders' equity**

	<b>12/31/2013</b>	<b>9/11/2013</b>
	<b>EUR</b>	<b>EUR</b>
<b>A. Shareholders' equity</b>		
<b>I. Share capital</b>	25,000.00	25,000.00
- outstanding contributions not yet called	-	12,500.00
Contributions called	-	12,500.00
<b>II. Profit (loss) of the year</b>	(1,030.29)	-
	<u>23,969.71</u>	<u>12,500.00</u>
<b>B. Accruals</b>		
Other accruals	-	-
<b>C. Liabilities</b>		
Liabilities to affiliated companies	50,000.00	-
Other liabilities	-	-
	<u>                    </u>	<u>                    </u>
<b>TOTAL</b>	<u><b>73,969.71</b></u>	<u><b>12,500.00</b></u>

**Dragonfly Verwaltungs GmbH, Frankfurt am Main**

**Profit and loss account for the period September 11, 2013  
(Inception) through December 31, 2013**

	<u>EUR</u>
1. Other operating income	-
2. Other operating expenses	1,030.29
3. Other interest and similar income	-
4. Results of ordinary operations	<u>(1,030.29)</u>
5. Taxes on income	-
6. Profit (loss) for the year	<u><u>(1,030.29)</u></u>

## Dragonfly Verwaltungs GmbH, Frankfurt am Main

### Notes to the financial statements for the period September 11, 2013 (Inception) through December 31, 2013

#### 1. General comments

Dragonfly Verwaltungs GmbH (hereinafter the "Company") is the sole general partner of Dragonfly GmbH & Co. KGaA with seat in Frankfurt am Main. The sole object of the company is to incur unlimited personal liability as a general partner of Dragonfly GmbH & Co. KGaA.

The financial statements for the financial year from September 11, 2013 (Inception) through December 31, 2013 are prepared according to the accounting standards of the German Commercial Code (HGB) and the German Limited Liabilities Companies Act (GmbHG).

The Company is a small company according to sec. 267 para. 1 of the German Commercial Code (HGB).

The balance sheet classification complies with the classification scheme according to sec. 266 para. 2 and 3 German Commercial Code (HGB). The profit and loss account is prepared according to the total cost format pursuant to sec. 275 para. 2 of the German Commercial Code (HGB).

The Company has applied provisions allowing the preparation of condensed financial statements for small companies according to sec. 288 of the German Commercial Code (HGB).

The financial statements of the Company are compiled in Euro.

#### 2. Accounting and valuation principles

The evaluation of assets and liabilities has been done by applying the principle of going concern (§ 252 para. 1 no. 2 HGB).

**Deposits with commercial banks** are shown with their nominal value.

**Accruals** consider all risks foreseeable as well as contingencies in the amount necessary under due consideration.

**Liabilities** are shown at actual amounts payable. All liabilities are repayable within one year.

### **3. Employees**

The Company had no employees in the financial year.

### **4. Group to which the Company belongs**

The whole share capital of the Company is held by Cougar I UK Limited. The Company is an affiliated company of Cougar I UK Limited and is therefore consolidated into the financial statements of the ultimate parent company, which is McKesson Inc., San Francisco. The consolidated financial statements are filed with the United States Securities and Exchange Commission.

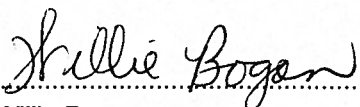
### **5. Others**

The managing directors of the Company in the financial year have been:

Roger Wade Estey, Attorney, California, USA

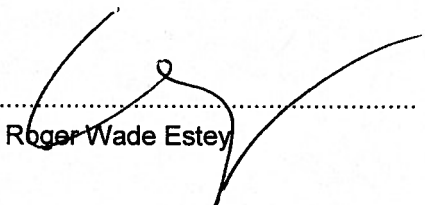
Willie C. Bogan, Attorney, California, USA

The managing directors have single representation authority and are exempt of the limitation according to sec. 181 German Civil Code (*Bürgerliches Gesetzbuch*).



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Willie Bogan



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Roger Wade Estey