

**Datasheet according to the listing on Primärmarkt of Dusseldorf stock exchange**

**Issuer: Celesio AG**

**ISIN: DE000CLS1001**

<b>Issuer specifications:</b>	
Established on	1 May 1835
Accounting standard	IFRS
Financial year	Fiscal year from 1 April to 31 March
Name and function of Board Members	Marc Owen (Vorstandsvorsitzender) Alain Vachon (CFO) Tilö Köster (Legal and Compliance)
Other securities of the issuer WKN / ISIN, listing, trading segment	<p>Corporate bond 2016</p> <p>ISIN XS0843328526 WKN A1HBAN Issuer Celesio Finance B.V., Netherlands (guaranteed by Celesio AG) Listing Luxembourg stock exchange Total issue size (outstanding) EUR 349.7m Maturity date 18 October 2016</p> <p>Corporate bond 2017</p> <p>ISIN XS0503554627 WKN A1AWC7 Issuer Celesio Finance B.V., Netherlands (guaranteed by Celesio AG) Listing Luxembourg stock exchange Total issue size (outstanding) EUR 499.7m Maturity date 26 April 2017</p>
Company description	<p>Celesio is a leading international wholesale and retail company and provider of logistics and services to the pharmaceutical and healthcare sectors. The proactive and preventive approach ensures that patients receive the products and support that they require for optimum care. With more than 38,000 employees, Celesio operates in 14 countries around the world.</p> <p>Every day, the group serves over 2 million customers – at more than 2,200 pharmacies of its own and over 4,300 participants in brand partnership schemes. With 134 wholesale branches, Celesio supplies 65,000 pharmacies and hospitals every day with up to 130,000 pharmaceutical products. The services benefit a patient pool of about 15 million per day.</p>

<b>Information on the share:</b>	
WKN / ISIN code	DE000CLS1001 / CLS 100
Listings	Primärmarkt Dusseldorf (Freiverkehr) m:access Munich (Freiverkehr)
Share capital in EUR	260,122,792.96
Number of shares outstanding	203,220,932
Shareholder structure and free float	As of 30 September 2015: 76.06% McKesson Corporation 23.94% Free float
Usage of proceeds from the issue	-